

Pevich Consulting Limited
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Security Pledge Financing SAMPLE

Financing amount	€ 5 000 000,00	
Amount operative	€ 4 450 000,00	
Collateral Lease Fee	€ 100 000,00	2%
Credit Exposure Fee	€ 250 000,00	5%
Arranging Fee	€ 50 000,00	1%
Success Fee	€ 100 000,00	2%
Interests in total	€ 2 822 265,63	
Principal in total	€ 5 644 531,25	
Outcome annual cost	9,03%	

General conditions

Term of the Loan in years	10
Grace period in years	2
Interests=Prime Rate+3,00%	6,25%
Prime Rate	3,250%
Security	Corporate Promissory Notes

Prepayments required

DD on site	€ 25 000,00	non-refundable
Collateral Lease Fee	€ 25 000,00	refundable
Credit Exposure Fee	€ 25 000,00	refundable
Advisory Fee	€ 25 000,00	non-refundable
Prepayments in total	€ 100 000,00	
Initial budget in total	€ 100 000,00	

Interests

1 year	
2 year	
3 year	
4 year	
5 year	
6 year	
7 year	
8 year	
9 year	
10 year	
Interests in total for years 3-10	
Principal + interests for grace period	

Amount

€ 312 500,00	term of payment
€ 332 031,25	end of 10 year
€ 352 783,20	quarterly in arrears
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€ 2 822 265,63	
€ 5 644 531,25	

FOLLOWING SHEET IS NOT AN OFFER SUBJECT
 TO CIVIL CODE
 PRESENTED VALUES ARE ONLY APPROXIMATION