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## Security Pledge Financing Sample

February'2012

<b>Financing amount</b>	<b>\$ 6 500 000,00</b>	
Amount operative	\$ 5 784 000,00	
Collateral Lease Fee	\$ 130 000,00	2%
Credit Exposure Fee	\$ 325 000,00	5%
Arranging Fee	\$ 65 000,00	1%
Success Fee	\$ 130 000,00	2%
Interests in total	\$ 2 853 739,81	
Principal+interests in total	\$ 9 353 739,81	
Outcome annual financing amount cost		4,39%
Outcome annual amount operative cost		6,17%
Seed Capital of Financing		2,03%

### General conditions

Term of the Loan in years	10
Grace period in years	2
Interests = LIBOR + 3,00%	\$ 4,10%
LIBOR 1 year	\$ 1,099%
Security	Corporate Promissory Notes

<u>Prepayments required</u>		
DD on site	\$ 33 000,00	non-refundable
Collateral Lease Fee	\$ 33 000,00	refundable
Credit Exposure Fee	\$ 33 000,00	refundable
Advisory Fee	\$ 33 000,00	non-refundable
Prepayments in total	\$ 132 000,00	
<b>Initial budget in total</b>	<b>\$ 132 000,00</b>	

### Interests

	<b>Amount</b>
1 year	\$ 266 448,00
2 year	\$ 277 370,24
3 year	\$ 288 740,20
4 year	\$ 288 740,20
5 year	\$ 288 740,20
6 year	\$ 288 740,20
7 year	\$ 288 740,20
8 year	\$ 288 740,20
9 year	\$ 288 740,20
10 year	\$ 288 740,20
Interests in total for years 3-10	\$ 2 309 921,58
Principal + interests for grace period	\$ 7 043 818,24

### Term of payment

end of 10 year
end of 10 year
quarterly in arrears
quarterly in arrears
quarterly in arrears
quarterly in arrears
quarterly in arrears
quarterly in arrears
quarterly in arrears
quarterly in arrears

FOLLOWING SHEET IS NOT AN OFFER SUBJECT  
 TO CIVIL CODE  
 PRESENTED VALUES ARE ONLY APPROXIMATION